**Market Notice**

**Date: 18 February 2013**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN68”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED “ABN68”** on Interest Rate Market with effect from 18 February 2013 under **under their Domestic Medium-term Note Programme dated 11 August 2008.**

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**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 38,768,232,432.02

**Bond Code** ABN68

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** Zero

**Trade Type** Price

**Maturity Date** 12 February 2018

**Books Close** 10 February 2018

**Last Day to Register** 09 February 2018

**Issue Date** 18 February 2013

**Date Convention** Following

**Interest Commencement Date** 18 February 2013

**First Interest Date** 12 February 2018

**ISIN No.** ZAG000103177

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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